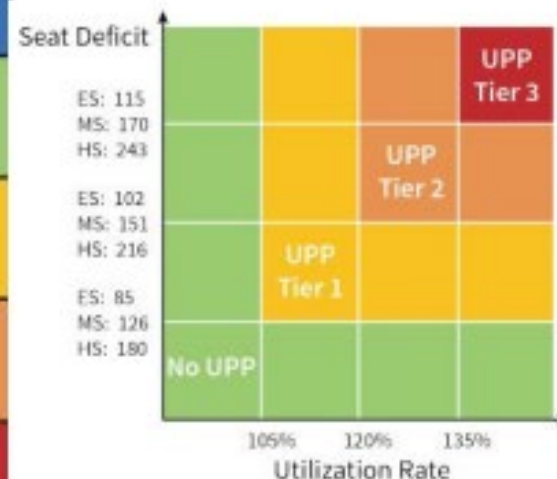


UPP Capacity and Seat Deficit Discussion

4/2/2025

Montgomery County Utilization Premium Payment

Utilization Rate Standard		Seat Deficit Standard	School Adequacy Status
<105%	or	<85 for ES <126 for MS <180 for HS	No UPP Required
≥ 105%	and	≥ 85 for ES ≥ 126 for MS ≥ 180 for HS	Tier 1 UPP Required
≥ 120%	and	≥ 102 for ES ≥ 151 for MS ≥ 216 for HS	Tier 2 UPP Required
≥ 135%	and	≥ 115 for ES ≥ 170 for MS ≥ 243 for HS	Tier 3 UPP Required



UTILIZATION PREMIUM PAYMENT - FACTOR BY SCHOOL LEVEL AND TIER

School Level	Payment Factor			
	No UPP	Tier 1	Tier 2	Tier 3
Elementary School	—	16⅔%	33⅓%	50%
Middle School	—	10%	20%	30%
High School	—	13⅓%	26⅔%	40%
Total	—	40%	80%	120%

Source:
<https://montgomeryplanning.org/planning/countrywide/growth-and-infrastructure-policy/schools/annual-school-test/>

Updated FY 2025 School Test, 2024-2028 Growth and Infrastructure Policy

Change to Seat Deficit Thresholds Applied, Reflects the Adopted FY 2025 Capital Budget and FY 2025-2030 Capital Improvements

School Test Summary

Effective January 1, 2025

UPP Tier	High Schools	Middle Schools	Elementary Schools
TIER 1 UPP Utilization: ≥105% Seat Deficit: ≥ 74 for ES ≥ 120 for MS ≥ 160 for HS Payment Level: 40% total	13⅓% of Impact Tax James Hubert Blake HS Paint Branch HS	10% of Impact Tax Argyle MS	16⅔% of Impact Tax New Hampshire Est./Oak View ES Sargent Shriver ES
TIER 2 UPP Utilization: ≥ 120% Seat Deficit: ≥ 92 for ES ≥ 150 for MS ≥ 200 for HS Payment Level: 80% total	26⅔% of Impact Tax (none)	20% of Impact Tax (none)	33⅓% of Impact Tax Arcola ES Burning Tree ES Cashell ES Flower Valley ES Lake Seneca ES Thurgood Marshall ES
TIER 3 UPP Utilization: ≥135% Seat Deficit: ≥ 110 for ES ≥ 180 for MS ≥ 240 for HS Payment Level: 120% total	40% of Impact Tax (none)	30% of Impact Tax (none)	50% of Impact Tax Mill Creek Towne ES

HCPSS Elementary School Enrollment - Capacity v. Projected APFO 2027-8

Columbia - East				
School	Capacity	APFO 2027-28 Enrollment	Utilization	Seat Surplus/Deficit
Chaffers	358	434	100%	-36
Jeffers Hill	377	378	100%	-1
Phelps Luck	507	583	115%	-56
Marion Forest	380	387	91%	73
Talbot Springs	499	390	91%	94
Thunder Hill	509	440	86%	69
TOTAL	2731	2682	98%	103
Columbia - West				
Bryant Woods	288	381	132%	-82
Clarens Creek	521	543	104%	-22
Longfellow	512	473	92%	39
Running Brook	448	425	95%	46
Southfield	600	508	79%	124
TOTAL	2469	2330	94%	105
Northern				
Centennial Lane	583	587	101%	-4
Hollist Station	732	737	101%	-5
Monter Woods	681	671	98%	10
Northside	700	747	107%	-47
St. Johns Lane	912	794	107%	-102
Waverly	788	816	104%	-28
TOTAL	4186	4372	104%	-206
Southern				
Barnes Spring	728	771	106%	-43
Deep Run	718	620	86%	98
Duckett Lane	650	557	86%	93
Elkridge	713	738	104%	-25
Harlow Hill	810	891	109%	-121
Scholar	509	534	95%	25
Rockburn	584	621	106%	-37
Valerona	768	817	106%	-49
Waterloo	603	591	98%	73
Worthington	404	341	84%	63
TOTAL	6587	6471	98%	116
Towson				
Arlington	404	482	100%	-28
Bolmar Bridge	609	685	112%	-76
Forest Ridge	647	684	106%	-47
Garrison Creek	738	644	87%	121
Gulford	485	444	92%	21
Northland	603	739	123%	-86
Laurel Woods	609	641	105%	-32
TOTAL	4142	4389	106%	-127
Towson - East				
Bushy Park	732	620	85%	112
Clarksville	543	547	101%	-4
Darton Oaks	719	714	99%	5
Fulton	738	661	90%	87
Liberty	627	440	70%	187
Ponders Run	744	813	109%	-49
Thompson Ridge	584	609	104%	-25
West Friendship	618	384	62%	234
TOTAL	5967	4758	80%	343
TOTAL	25218	24934	99%	184

If Howard County had UPP

HCPSS Middle School Enrollment - Capacity v. Projected APFO 2027-8

Columbia - East				
School	Capacity	APFO 2027-28 Enrollment	Utilization	Seat Surplus/Deficit
Bonnie Branch	701	695	99%	6
Burleigh Manor	779	819	105%	-40
Clarksville	643	667	104%	-24
Dunloggin	565	648	115%	-83
Elkridge Landing	779	772	99%	7
Ellicott Mills	701	681	97%	20
Fly Quarter	662	735	111%	-73
Glenwood	545	511	94%	34
Hammond	604	697	115%	-93
Harpers Choice	506	522	103%	-16
Lake Elkhorn	643	557	87%	86
Lime Kiln	721	739	102%	-18
Mayfield Woods	798	804	101%	-6
Mount View	798	875	110%	-77
Murray Hill	662	672	102%	-10
Oakland Mills	506	451	89%	55
Patapsco	643	750	117%	-107
Patuxent Valley	760	900	118%	-140
Thomas Viaduct	740	874	118%	-134
Wilde Lake	740	631	85%	109
TOTAL	13486	14000	104%	-504

HCPSS High School Enrollment - Capacity v. Projected APFO 2027-8

Columbia - East				
School	Capacity	APFO 2027-28 Enrollment	Utilization	Seat Surplus/Deficit
Arlington	1530	1453	95%	77
Centennial	1390	1393	100%	-3
Stenale	1420	1371	97%	49
Swilford Park	1658	1609	97%	49
Hammond	1445	1332	92%	113
Howard	1400	1312	94%	88
Long Reach	1488	1331	89%	157
Marietta Ridge	1615	1621	101%	-208
Vt Hebron	1400	1336	96%	64
Oakland Mills	1400	1474	105%	-74
Reservoir	1573	1523	97%	50
River Hill	1488	1389	93%	99
Wilde Lake	1424	1416	99%	8
TOTAL	19201	18700	98%	441

Source:

Howard County APFO School Capacity Chart:

<https://www.howardcountymd.gov/planning-zoning/adequate-public-facilities>

Impact of UPP on Elementary Schools:

1. MoCo 2025 Capacity % and Seat Deficit
2. Proposed Ho Co Capacity % with/without Seat Deficit

ELEMENTARY SCHOOLS	HCPSS 2027		MONTGOMERY CO 2025		HOWARD COUNTY PROPOSED	
	Local Rated Capacity	Projected Enrollment	Utilization (%LRC) Seat Deficit		Utilization (%LRC) Seat Deficit	
			Tier 1: =>105%	Tier 1: =>74	Tier 1: =>105%	Tier 1: =>74
			Tier 2: =>120%	Tier 2: =>92	Tier 2: =>110%	Tier 2: =>92
			Tier 3: =>135%	Tier 3: =>110	Tier 3: =>115%	Tier 3: =>110
Hanover Hills	810	931	114.9%	121	114.9%	121
St. Johns Lane	612	714	116.7%	102	116.7%	102
Phelps Luck	597	693	116.1%	96	116.1%	96
Bryant Woods	289	381	131.8%	92	131.8%	92
Hammond	653	739	113.2%	86	113.2%	86
Bollman Bridge	609	685	112.5%	76	112.5%	76
Pointers Run	744	813	109.3%	69	109.3%	69
Forest Ridge	647	694	107.3%	47	107.3%	47
Northfield	700	747	106.7%	47	106.7%	47
Bellows Spring	726	771	106.2%	45	106.2%	45
Rockburn	584	621	106.3%	37	106.3%	37
Cradlerock	398	434	109.0%	36	109.0%	36
Laurel Woods	609	641	105.3%	32	105.3%	32
Atholton	424	452	106.6%	28	106.6%	28
Waverly	788	816	103.6%	28	103.6%	28
Tridelphia Ridge	584	609	104.3%	25	104.3%	25
Elkridge	713	738	103.5%	25	103.5%	25
Clemens Crossing	521	543	104.2%	22	104.2%	22
Veterans	799	817	102.3%	18	102.3%	18
Hollofield Station	732	737	100.7%	5	100.7%	5
Clarksville	543	547	100.7%	4	100.7%	4
Jeffers Hill	377	378	100.3%	1	100.3%	1
Dayton Oaks	719	714	99.3%	-5	99.3%	-5
Manor Woods	681	671	98.5%	-10	98.5%	-10
Centennial Lane	603	587	97.3%	-16	97.3%	-16
Gulford	465	444	95.5%	-21	95.5%	-21
Ilchester	559	534	95.5%	-25	95.5%	-25
Longfellow	512	473	92.4%	-39	92.4%	-39
Running Brook	449	403	89.8%	-46	89.8%	-46
West Friendship	414	364	87.9%	-50	87.9%	-50
Thurnder Hill	509	440	86.4%	-69	86.4%	-69
Waterloo	603	531	88.1%	-72	88.1%	-72
Stevens Forest	380	307	80.8%	-73	80.8%	-73
Worthington	424	341	80.4%	-83	80.4%	-83
Fulton	738	651	88.2%	-87	88.2%	-87
Lisbon	527	440	83.5%	-87	83.5%	-87
Deep Run	719	630	87.6%	-89	87.6%	-89
Ducketts Lane	650	557	85.7%	-93	85.7%	-93
Talbott Springs	490	396	80.8%	-94	80.8%	-94
Bushy Park	732	620	84.7%	-112	84.7%	-112
Gorman Crossing	735	614	83.5%	-121	83.5%	-121
Swansfield	650	516	79.4%	-134	79.4%	-134

Impact of UPP on Middle Schools:

1. MoCo 2025 Capacity % and Seat Deficit
2. Proposed Ho Co Capacity % with/without Seat Deficit

MIDDLE SCHOOLS	HCPSS 2027		MONTGOMERY CO 2025		HOWARD COUNTY PROPOSED	
			Utilization (%LRC)	Seat Deficit	Utilization (%LRC)	Seat Deficit
	Local Rated Capacity	Projected Enrollment	Tier 1: =>105%	Tier 1: =>120	Tier 1: =>105%	Tier 1: =>120
			Tier 2: =>120%	Tier 2: =>150	Tier 2: =>110%	Tier 2: =>150
			Tier 3: =>135%	Tier 3: =>180	Tier 3: =>115%	Tier 3: =>180
Patuxent Valley MS	760	900	118.4%	140	118.4%	140
Thomas Viaduct MS A	740	874	118.1%	134	118.1%	134
Patapsco MS A	643	750	116.6%	107	116.6%	107
Hammond MS	604	697	115.4%	93	115.4%	93
Dunloggin MS A	565	648	114.7%	83	114.7%	83
Folly Quarter MS	662	735	111.0%	73	111.0%	73
Mount View MS	798	875	109.6%	77	109.6%	77
Burleigh Manor MS	779	819	105.1%	40	105.1%	40
Clarksville MS	643	667	103.7%	24	103.7%	24
Harpers Choice MS	506	522	103.2%	16	103.2%	16
Lime Kiln MS	721	739	102.5%	18	102.5%	18
Murray Hill MS A	662	672	101.5%	10	101.5%	10
Mayfield Woods MS	798	804	100.8%	6	100.8%	6
Bonnie Branch MS	701	695	99.1%	-6	99.1%	-6
Elkridge Landing MS	779	772	99.1%	-7	99.1%	-7
Ellicott Mills MS	701	681	97.1%	-20	97.1%	-20
Glewood MS	545	511	93.8%	-34	93.8%	-34
Oakland Mills MS A	506	451	89.1%	-55	89.1%	-55
Lake Elkhorn MS	643	557	86.6%	-86	86.6%	-86
Wilde Lake MS	740	631	85.3%	-109	85.3%	-109

Impact of UPP on High Schools:

1. MoCo 2025
Capacity % and
Seat Deficit
2. Proposed Ho Co
Capacity %
with/without
Seat Deficit

HIGH SCHOOLS	HCPSS 2027		MONTGOMERY CO 2025		HOWARD COUNTY PROPOSED	
	Local Rated Capacity	Projected Enrollment	Utilization (%LRC)	Seat Deficit	Utilization (%LRC)	Seat Deficit
			Tier 1: =>105%	Tier 1: =>160	Tier 1: =>105%	Tier 1: =>160
			Tier 2: =>120%	Tier 2: =>200	Tier 2: =>110%	Tier 2: =>200
			Tier 3: =>135%	Tier 3: =>240	Tier 3: =>115%	Tier 3: =>240
Marriotts Ridge HS	1615	1821	112.8%	206	112.8%	206
Oakland Mills HS A	1400	1474	105.3%	74	105.3%	74
Centennial HS A	1360	1393	102.4%	33	102.4%	33
Wilde Lake HS	1424	1416	99.4%	-8	99.4%	-8
Guilford Park HS	1658	1609	97.0%	-49	97.0%	-49
Reservoir HS	1573	1523	96.8%	-50	96.8%	-50
Glenelg HS	1420	1371	96.5%	-49	96.5%	-49
MT. Hebron HS	1400	1336	95.4%	-64	95.4%	-64
Atholton HS	1530	1453	95.0%	-77	95.0%	-77
Howard HS	1400	1312	93.7%	-88	93.7%	-88
River Hill HS	1488	1389	93.3%	-99	93.3%	-99
Hammond HS	1445	1332	92.2%	-113	92.2%	-113
Long Reach HS	1488	1331	89.4%	-157	89.4%	-157