

Gateway Master Plan Planning Board Workshop

June 26, 2025











Agenda

- 1 Welcome and Timeline
- 2 Innovation Districts and Market Opportunities
- 3 Vision and Frameworks
- 4 Redevelopment Approach
- 5 Sustainable Design
- 6 Transportation and Mobility
- Public Infrastructure & Implementation
- 8 Next Steps



Gateway Master Plan Timeline



STAKEHOLDER ENGAGEMENT

- Public Engagement Activities
- Community Surveys
- Advisory Committee Meetings
- Stakeholder Interviews and Focus Groups
- Planning Board Meetings
- County Council Meetings



INNOVATION DISTRICTS AND MARKET OPPORTUNITIES

Transforming Gateway from Business Park to Innovation District







Business Park Versus Innovation District

COMPONENT	BUSINESS PARK	INNOVATION DISTRICT
Industrial Uses		
Commercial Office Uses (traditional office space)		
Innovation Office Uses (flexible space ideal for collaborations)		
Labs		
Shared Facilities in an Innovation Core / Center		
Networking Assets		
Programming to Support Companies of all Sizes		
Focused in Strategic Sectors and Industries		
Community Walking / Biking Trails		
Intentional and Targeted Development		
Strategic Connections to Academic Institutions		
Overarching Marketing and Promotional Campaigns		
Focused Tenant Recruitment to Support the Broader Development		
Mixed-use Development, including Commercial, Housing, and Retail		
Multi-modal Connectivity to Surrounding Areas		

Why an Innovation District?

Innovation Districts enable individuals and organizations across industries to address common challenges related to:



Accessing resources



Commercializing research discoveries



Building a thriving talent pipeline in strong and emerging industries



Establishing pathways to economic revitalization



Creating jobs that support financial well-being



Strengthening social and professional networks



Providing space and opportunity for collaboration and partnership

Key Features of an Innovation District



GATEWAY OF TODAY

approximately

1,100 acres

of commercial and industrial properties

140 individual properties

Car-oriented built environment 26% of land is surface parking

Location – Major road access (I-95, MD-175), BWI, Fort Meade, Downtown Columbia

General Plan, HoCo By Design

Existing employment hub - already a magnet for key industries and their workforce

MIC, strong asset and potential as a future anchor to the District

AREAS OF STRENGTH

HOWARD COUNTY



Cybersecurity



Military, defense, and government contracting



Scientific research and development services



Software development



Technology

GROWING AND EMERGING AREAS OF STRENGTH

HOWARD COUNTY



Medical laboratories and imaging



Precision instrument manufacturing



Distribution, transportation, and logistics



Artificial Intelligence (AI)



Quantum

Market Opportunity (over 30 yrs)



MULTI-FAMILY

4,500-6,600

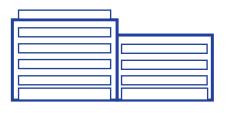
units in 30 years



MISSING MIDDLE

1,200-1,800

(Stacked) Townhomes in 30 years



NON-RESIDENTIAL SF

1M-1.8M

additional gross square footage of employmentoriented uses (commercial and innovation office)



NEW JOBS

4,711-8,126

8.4% (Low estimate) – 10.3% (High estimate) of Gateway's estimated future share of all industry jobs in Howard County



5

Vision and Frameworks

- Vision
- o Conceptual Framework
- Illustrative Site Plans
- o Open Space Framework
- o Focal Points/Distinctive Spaces

GATEWAY MASTER PLAN OVERVIEW

VISION

The Master Plan presents a comprehensive, actionable roadmap to guide the long-term transformation of Gateway into a **thriving innovation district**, a major hub for cybersecurity, defense, technology, artificial intelligence (AI), quantum, and other emerging industries that also offers residents a connected, vibrant, and thriving community in which to live, work, and play.



8 PLANNING PRINCIPLES...

...provide the overarching foundation for Gateway's long-term transformation:

- 1 INNOVATION AND GROWTH
 Establish the Gateway Innovation
 District as an epicenter for employment,
 research, and innovation
- 2 MIX THE USES
 Create a mixed-use, walkable physical environment that supports innovation and creates a socially vibrant, pedestrian-focused community
- 3 A UNIQUE SENSE OF PLACE Create "a there, there" for Gateway – recognizable shared open spaces for the community

- 4 A PLACE FOR PEOPLE
 Develop a multi-generational,
 accessible and mixed-income
 community where all people can
 thrive
- 5 WALKABLE ENVIRONMENT Establish a human-scale urban form that prioritizes walkability
- 6 SUSTAINABILITY AND
 RESILIENCY
 Take green design to the next
 level

- 7 TRANSPORTATION AND MOBILITY Develop a multi-modal transportation network that welcomes people traveling via all modes
- 8 FLEXIBILITY OVER TIME Establish a market-based, flexible implementation framework.

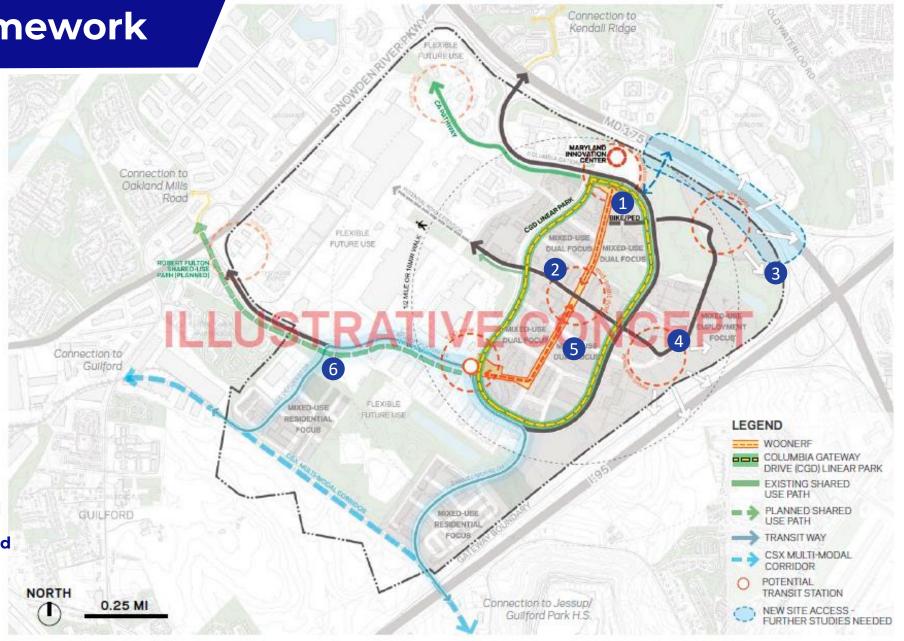




Conceptual Framework

- 1 Integrates an open space network with distinctive spaces, including a Woonerf, urban plazas at nodes, pathways, and more
- Incorporates a street network that follows existing property lines and creates more walkable blocks
- Maximizes visibility from outside Gateway by locating a mix of uses and allowing taller buildings with an employment focus along I-95
- Creates multiple nodes of activity with higher development intensities, anchored by new and existing assets and opportunities for urban plazas that activate public realm and encourage innovation.
- Optimizes the mix of uses—such as multi-family residential, office, and innovation spaces—along public focal points such as the Woonerf and urban plazas at nodes.
- 6 Creates an opportunity for a transit way along the CSX multi-modal corridor and medium-high density residential development

Map 3: Conceptual Framework Map



Illustrative Site Plan (30 YEARS VISION)

The Illustrative Site Plan is an artist's depiction that includes the Innovation Hub, new site access from MD-175, the open space framework, a multimodal street network of walkable blocks, and a mix of uses

CENTER (MIC) INNOVATION HUB NEW SITE ACCESS (Further studies required) Connection to Oakland Mills Road bike facility Shared use path under Snowden River Pkwy Connection to Guilford CGD LINEAR PARK Shared use path with recreational amenities Woonerf The site plan and 3D renderings Main Public shown in this document are Focal Point conceptual and intended to convey NORTH TRANSITWAY a general design vision; they do Connection to Jessup/ 0.25 MI not represent the final design nor Guilford Park H.S. proposal for redevelopment.

MARYLAND INNOVATION

The site plan and 3D renderings in this presentation are conceptual and intended to convey general design vision; they do not represent the final design nor proposal for redevelopment

Map 4: Illustrative Site Plan (30 Year Vision)

Illustrative Site Plan (BEYOND 30 YEARS)

The Illustrative Site Plan is an artist's depiction that includes the Innovation Hub, new site access from MD-175, the open space framework, a multimodal street network of walkable blocks, and a mix of uses

INNOVATION CENTER (MIC) **FLEXIBLE FUTURE USE** INNOVATION HUB **NEW SITE ACCESS** (Further studies required Connection to Oakland Mills Road bike facility Shared use path under Snowden River Pkwy Connection to CGD LINEAR PARK Shared use path with recreational amenities Woonerf The site plan and 3D renderings Main Public shown in this document are Focal Point conceptual and intended to convey NORTH TRANSITWAY a general design vision; they do Connection to Jessup/ 0.25 MI not represent the final design nor Guilford Park H.S. proposal for redevelopment.

MARYLAND

The site plan and 3D renderings in this presentation are conceptual and intended to convey general design vision; they do not represent the final design nor proposal for redevelopment

Map 5: Illustrative Site Plan (Beyond 30 Year Vision)

Open Space Framework OPEN SPACE TYPOLOGIES







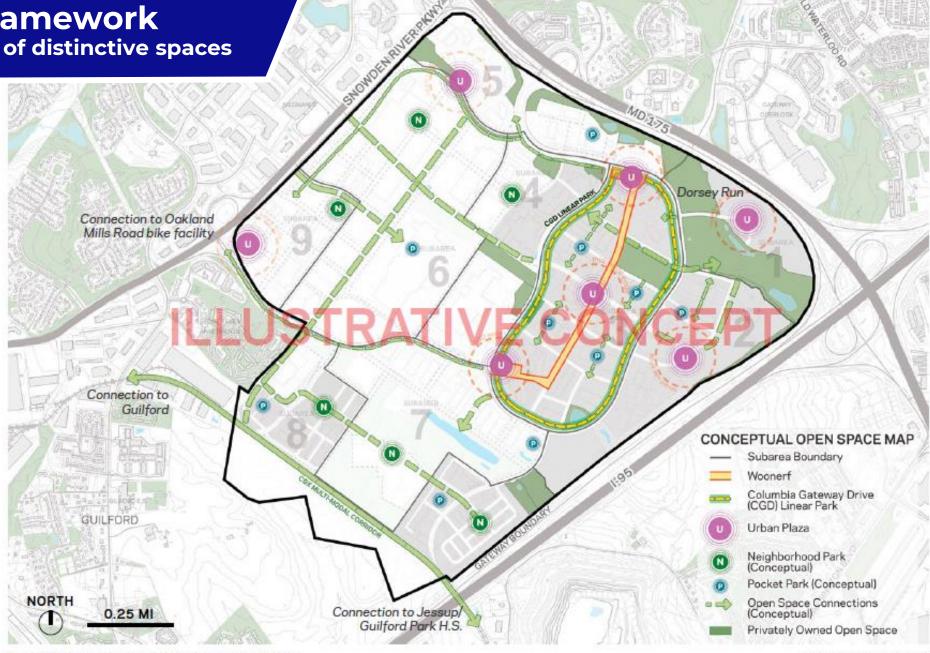






Open Space Framework A connected network of distinctive spaces

- Create a "there, there" with a network of shared open spaces
- Could be publicly owned, or privately owned and publicly accessible
- All locations on the map are conceptual



The Woonerf: A Living Street

- A Woonerf ("Street for Living) is a Dutch term for a street shared by pedestrians, bikes and slow-moving cars
- Designed to force cars to travel at low speeds
- Creates a shared public space to encourage human interaction
- The concepts entails removing the curbs, blurring the line between streets and the sidewalks



Urban Plazas at Nodes

Active Ground-floor Uses

Encourage ground-floor uses that generate foot traffic and contribute to activating the public realm

Outdoor Comfort

Recommend providing shade by integrating canopies trees or shade structures into the design of public outdoor spaces

Flexible Open Spaces

Adaptable spaces that accommodate changes in how people use the space to ensure liveliness throughout the day and year

Community Services

Concentrate civic and community uses along nodes



Fig. 27: Conceptual rendering of the Urban Plaza

Columbia Gateway Drive Linear Park

- Transforming the existing trail into a linear park
- Wider bike/jog path
- Added greenery, seating areas, and a park like experience

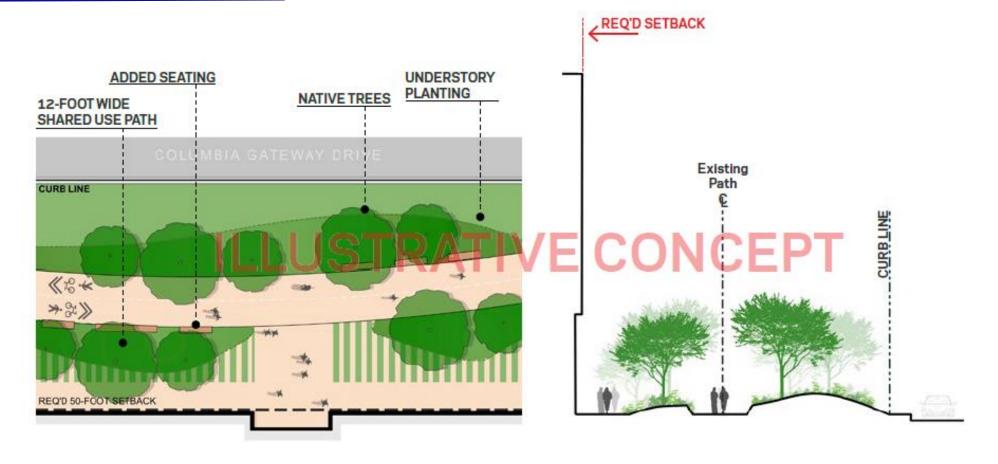


Fig. 26: Illustrative Diagram - Columbia Gateway Drive Linear Park

CSX Multi-Modal Corridor

- Repurposing of the CSX rail tracks
- Short-term focus on creating a corridor that allows pedestrians, bicycles, and micromobility devices (like scooters) to circulate safely
- Mid-term potential to integrate rubber wheel transit or trolley









Key Recommendations

- Create focal points for Gateway through its open spaces
- Establish an interconnected network of open spaces that is convenient, accessible, flexible, and sustainable
- Explore public-private partnership models and funding mechanisms for dedication, construction, maintenance and management of future open spaces
- Consider a combination of incentives, planned acquisitions, and requirements for the creation of publicly accessible open space

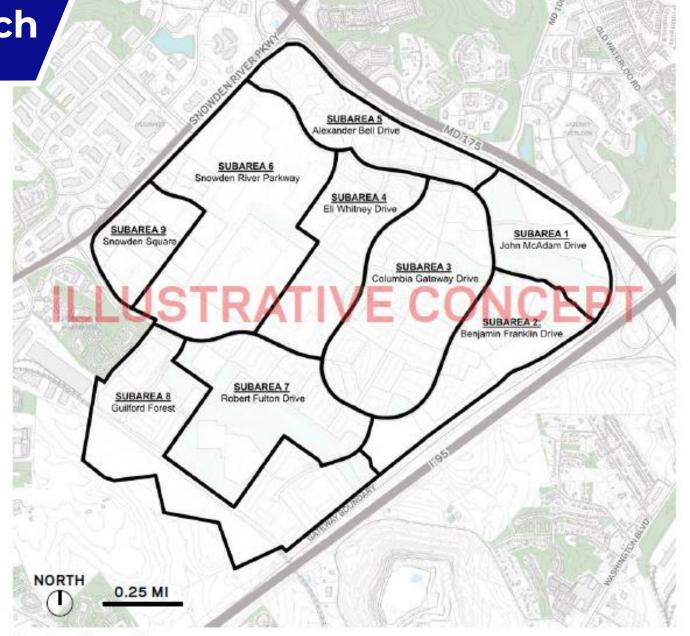


Redevelopment Approach

- o Redevelopment Approach
 - Subareas
 - Land Use Mix
 - The Nodes
 - o Building Height and Urban Form
 - Affordable Housing
 - Alternative Zoning Tools

Redevelopment Approach SUBAREAS

- The plan is organized into nine subareas
- Boundaries are based on parcel lines, adjoining uses, and proximity to new and existing assets.
- The subareas will provide a more manageable framework for: Zoning, public infrastructure priorities, open space, public amenities, urban form and character while offering flexibility of land use
- The subareas are as follow:
 - 1. John McAdam Drive
 - 2. Benjamin Franklin Drive
 - 3. Columbia Gateway Drive
 - 4. Eli Whitney Drive
 - 5. Alexander Bell Drive
 - 6. Snowden River Parkway
 - 7. Robert Fulton Drive
 - 8. Guilford Forest
 - 9. Snowden Square



Map 9: Subareas Map

Redevelopment Approach SUBAREAS AND LAND USE MIX

- **Employment focused areas** are intended to be located along main public roads and in or near areas with visibility from external roads. These areas include Subarea 1, Subarea 2, Subarea 5, Subarea 6 and Subarea 7.
- **Residential focused areas** are recommended in locations adjoining existing residential communities, including Subarea 8 and 9.
- Areas with a dual focus are include Subarea 3 (anchored by the Woonerf), and the nearby Subarea 4.

Land Use Mix Targets - Employment Non-residential: 70% - 100%

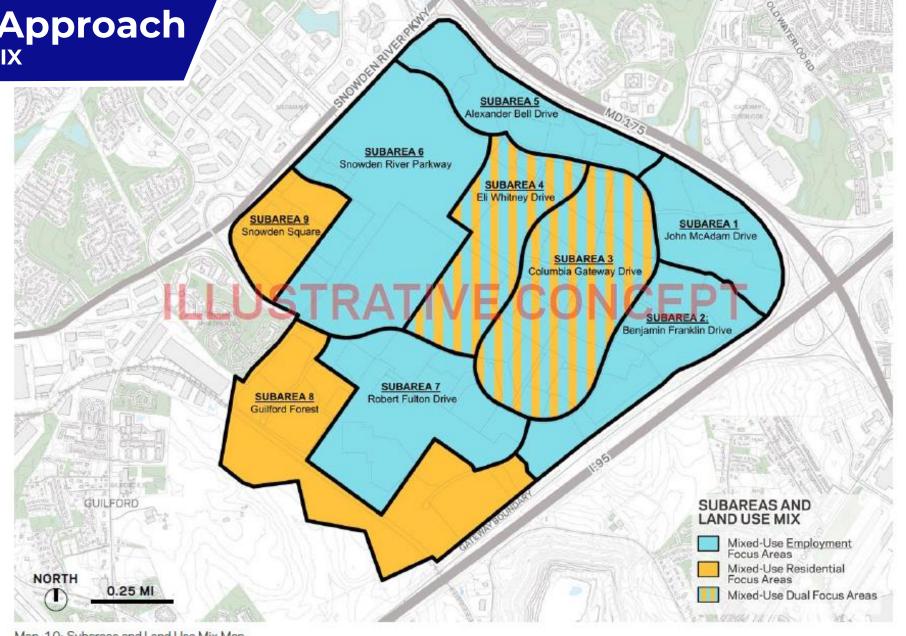
Residential: 0 – 30%

Land Use Mix Targets - Residential

Non-residential: 10% - 35% Residential: 65% - 90%

Land Use Mix Targets - Dual Focus

Non-residential: 40% - 60% Residential: 40% - 60%



Map 10: Subareas and Land Use Mix Map

Redevelopment Approach

Note: The provided list of uses is not exhaustive and there may be other potential uses included; the goal is to allow a mix of uses in all subareas

MIXED-USE EMPLOYMENT FOCUS AREAS

Allow for medium to high-density mixed-use development with a focus on employment. In general, these employment focused areas are intended to be located along main public roads and in or near areas with visibility from

MIXED-USE RESIDENTIAL FOCUS AREAS

Allow for medium to high density mixed-use development with a focus on residential use.

MIXED-USE <u>DUAL</u> FOCUS AREAS

Allow for medium to high density mixed-use development with a dual focus on employment and residential uses.



external roads.

Potential Uses

- Office
- Research and Development
- Commercial
- Retail
- Supporting Industrial
- Hotel
- · Multi-family residential
- Dense missing middle housing (such as stacked townhomes and multiplexes)
- Community facilities/institutions and Educational uses

Redevelopment Approach THE NODES

Higher development intensities (and/or taller buildings); form allowing for activating uses, concentration of retail uses, anchored by new and existing assets.

Envisioned nodes on conceptual map include:

- MIC/Innovation Hub Node along the woonerf
- Mid-Point Node along the woonerf
- TOD Node along the woonerf at the intersection of Robert Fulton
- John McAdams Node at the intersection of the extended street
- Benjamin Franklin Node at the intersection of the extended street
- And future nodes in Subarea 9 near Snowden River Parkway, and in Subarea 5 close to Alexander Bell Drive

Some nodes could be the earliest locations for development activity in Gateway



University of Maryland, Health Science Research Facility III (HSRF III)

Redevelopment Approach INNOVATION NODE

- Landmark building that indicates "a there, there" and brings people and resources together
- Ideally in close proximity to the Maryland Innovation Center (MIC)
- May include accelerator spaces, maker space, coworking spaces, café, etc.
- Flexible public open space
- Pedestrian connection into the woonerf



Fig. 17: Conceptual rendering of the Innovation Node 29

Redevelopment Approach

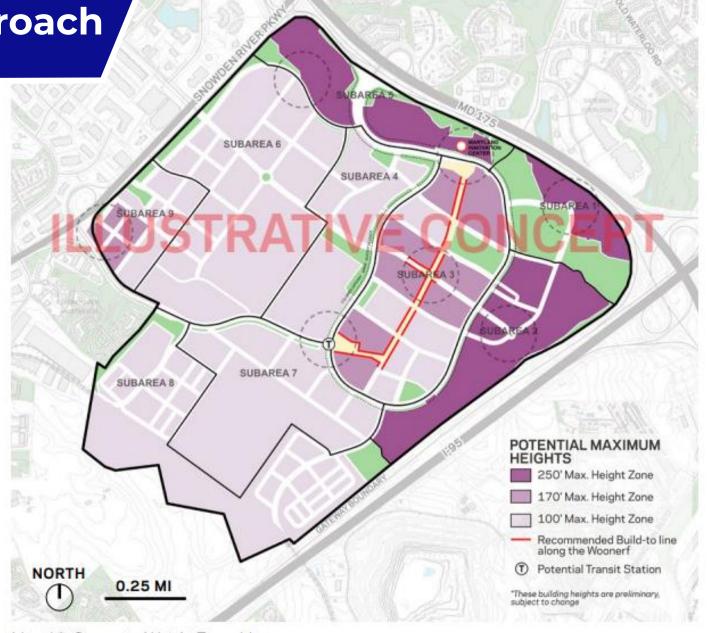
A conceptual view illustrating variations in building heights and the arrangement of the envisioned built form to frame the public realm



Fig. 23: Illustrative Diagram - TOD Node (Artist Rendering)

Redevelopment Approach
BUILDING HEIGHTS

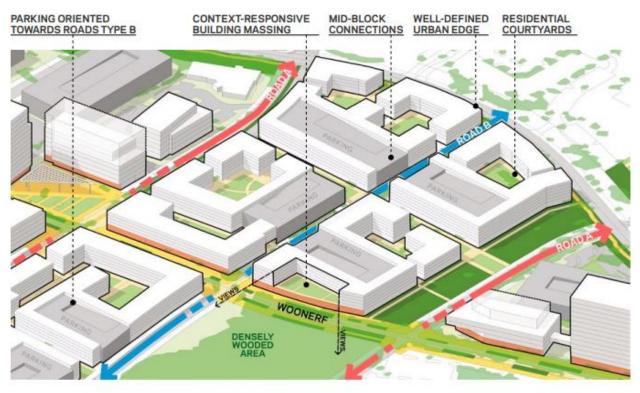
- Physical environment should embrace a variety of building forms and heights
- Higher development intensities and taller building heights are recommended at each node
- Tallest buildings are intended to be located along main public roads and/or in areas with visibility from external roads – Along I-95 and MD-175
- Taller building heights and greater densities may be considered in exchange for public amenities/ infrastructure

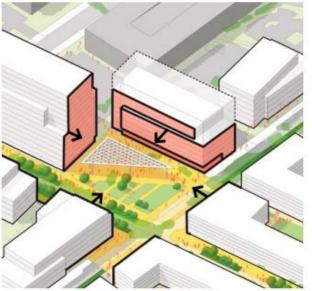


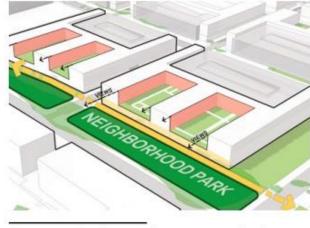
Map 13: Conceptual Height Zones Map

Redevelopment Approach URBAN FORM

- Site design goal: Support creation of pedestrianfocused physical environment and a vibrant public realm that brings people together
- Block Structure: new street grid that generally follows property lines to make area more walkable
- Midblock crossings may be needed for larger blocks
- Establish build-to-lines and minimize set-backs in certain areas
- Design buildings to frame the street or public realm
- Ground floor uses or designs should contribute to the public realm where appropriate
- Design flexibility important



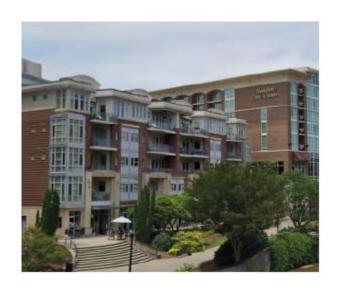




Compact urban form and street pattern (top); buildings oriented to frame key open spaces (bottom left); and building massing responsive to surroundings (bottom right)

Housing Goals for Gateway

- Pursue requirements and incentives, through a combination of housing programs and future zoning regulations, to achieve affordable and multigenerational housing options, including rental and/or homeownership opportunities.
- Example strategies include:
 - 15% Moderate Income Housing Units (MIHU) requirements with incentivizes for LIHU,
 DIHU, Age-Restricted housing unit production
 - Allow a variety of denser missing middle housing types







Redevelopment Approach ALTERNATIVE ZONING TOOLS

PERFORMANCE ZONING

Focuses on the outcomes or results of development rather than strict land use categories; allows for more flexibility in how land is utilized, promoting specific performance standards that developments must meet, such as environmental sustainability, traffic impacts, and community compatibility; encourages innovative design and planning solutions while still protecting community interests.

INCENTIVE ZONING

Provides incentives for developers to provide public benefits in exchange for more flexible zoning regulations.

OVERLAY ZONING

Applies an additional layer of standards on top of the existing base zoning to areas within defined boundaries.

FORM-BASED ZONING

Regulates land development to achieve a specific urban form.

Key Recommendations

- Undertake a detailed zoning program/code effort to establish the specific zoning regulations for Gateway's proposed mix of uses
- Encourage and incentivize development standards that facilitate the envisioned form and public realm
- Pursue requirements and incentives to achieve affordable and multigenerational housing options
- Allow taller buildings along highways and in nodes



Sustainable Design

Sustainable Design FOCUS AREAS



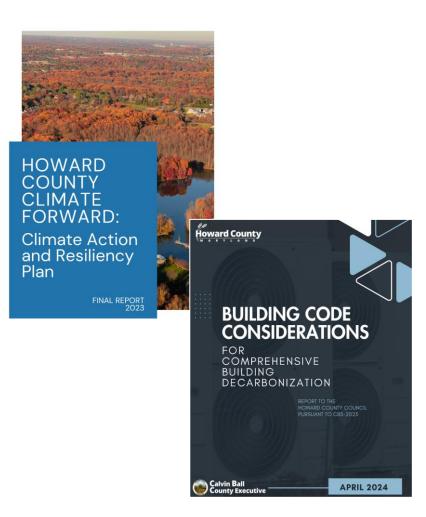
Decarbonization

Multi-modal Transportation Network, High-Performance Buildings, Renewable Energy



Resiliency

Stormwater Management, Water Treatment and Reuse, Heat Island Mitigation, Energy Back-up and Recovery



Key Recommendations

 Provide incentives for projects that incorporate sustainable design practices and also exceed the County's regulatory requirements





Transportation and Mobility

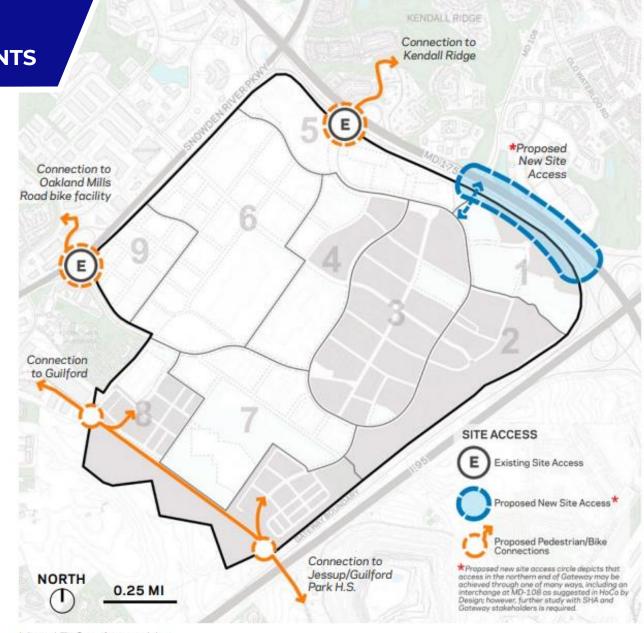
Site Access and Circulation VEHICULAR AND BIKE/PED ACCESS POINTS

VEHICULAR ACCESS IMPROVEMENTS

 Future access points along MD-175 require additional evaluation in coordination with SHA

BIKE/PEDESTRIAN ACCESS IMPROVEMENTS

- Shared Use Path under Snowden River Pkwy/Connection to Oakland Mills Rd Bike facilities
- Shared Use Path under MD175 connecting to Kendall Ridge
- Connection to MD 108 and Gateway Overlook and Old Waterloo Road
- CSX Multi-Modal Corridor to Guilford and Jessup and Guilford Park HS

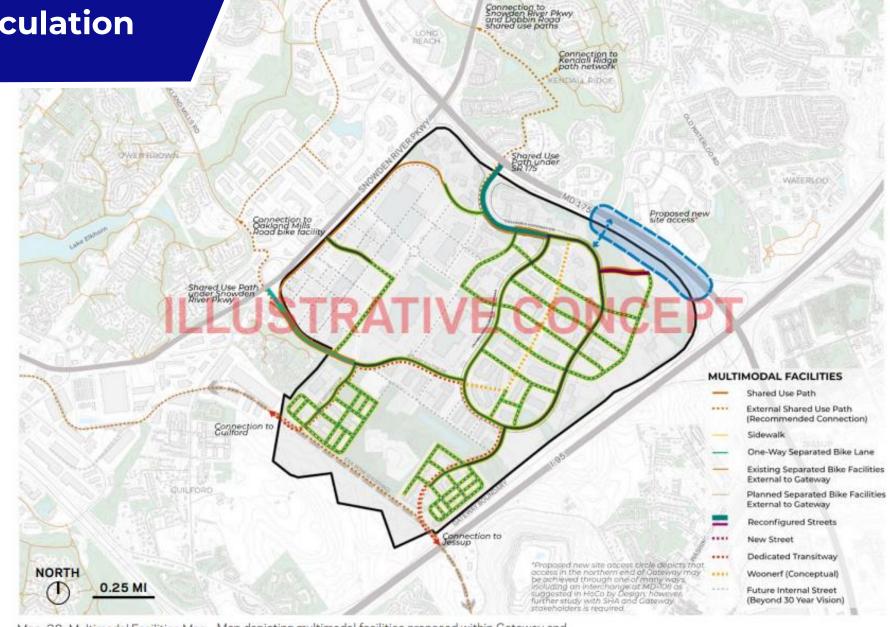


Map 17: Site Access Map

Site Access and Circulation MULTI-MODAL FACILITIES

The alignment of new streets is based on the following three main principles:

- Create an interconnected network of streets that follow property lines and establish walkable blocks
- All proposed and reconfigured streets should be designed in accordance with the complete streets policy
- Design new streets as extension of existing streets, where possible (i.e., Eli Whitney Dr, Benjamin Franklin Dr)
- Dedicated transitway connects southern end of Woonerf to CSX multimodal corridor



Map 20: Multimodal Facilities Map

Map depicting multimodal facilities proposed within Gateway and existing and proposed shared use facilities surrounding gateway.

Transportation and MobilityAdditional Policies and Programs

- Transportation Demand Management (TDM)
 - Group of strategies used to manage travel demand on the transportation network
 - Ride share, taking transit, walking/biking
 - Live near your work, parking management tactics
- Plan for micromobolity and microtransit options



AV Shuttle Example

Key Recommendations

- Create an interconnected transportation network that serves all modes and connects people walking, bicycling, and driving to Gateway
- Pursue a new access point from MD-175 through further evaluation and coordination with State Highway Administration and Gateway stakeholders/property owners
- Develop a transportation demand management plan for Gateway to support nonautomotive travel and reduce demand on the motor vehicle transportation network



Public Infrastructure and Implementation

Potential Infrastructure Needs

- Public facilities
 - Schools, public safety, fire/EMS, library, parking garages
- External Access Improvements
 - Vehicular Access Improvements: 175 access
 - Bike and Pedestrian Improvements: multiple connections, including CSX trail
- Internal Road Network/Access Improvements
 - New streets
 - Reconfigured existing streets (as complete streets)
 - Linear park/multi-use trail
- Water/sewer improvements: water supply, with already planned improvements and some necessary operating changes, can meet demand; sewer system will need already planned improvements and other considerable improvements in years 10+ (allowing time to plan and fund)
- Open space: Woonerf amenity, linear park, urban plazas and neighborhood parks
- Innovation Facilities: Innovation Hub

Potential Infrastructure Financing Tools

- Tax Increment Financing (TIF): future real property tax revenues finance improvements
- <u>Special Taxing Districts:</u> can be used alone and/or as back-up with TIF; requires majority owner support
- Other Revenues: local county (income, admissions, hotel/motel) and state (real property, sales)
- <u>Public-Private Partnership (PPP)</u>: government entities and private sector share resources, risks, and rewards
- **Grants and Subsidies:** government directly supports certain project components
- Tax Credits and Incentives: real property tax credits reduce liability and encourage investment



Public Infrastructure: Schools

Gateway – Alternative Prototype Opportunity?

As discussed in HoCo By Design, is there an opportunity in Gateway for a new, alternative school prototype?

These alternative prototypes typically:

- Occupy a smaller footprint
- Include shared recreational facilities or rooftop facilities
- Use shared parking
- May offer a bus drop-off zone on a secondary street



HB Woodland Secondary Program Arlington, VA



The Tenderloin School San Mateo, CA



Urban School of San Francisco San Francisco, CA



The Nueva School San Mateo, CA

Public Infrastructure: Schools

- Gateway's student yields to be determined
 - Scenarios evaluated
 - Downtown Columbia (.04 students/unit)
 - Newer multifamily buildings County-wide (0.19 students/unit)
 - County average for apartment student yield rate (0.31 students/unit)
 - Missing middle housing, such as stacked townhomes (0.51 students/unit)
- Further evaluation and coordination with HCPSS will be required at time of rezoning and as redevelopment progresses





Key Recommendations: Infrastructure

o Schools:

- o Incentivize property owners to proffer land or dedicate suitable sites for future school use consider as part of alternative zoning program
- o Reassign Gateway to school districts with capacity to help catalyze redevelopment in near-term
- o Explore opportunity to establish a 21st century urban school model that embodies innovation

Transportation:

 Explore alternative implementation models for creating efficient parking options and a transportation network that supports job and residential growth

Other:

- As zoning regulations and development standards are established, engage public safety (fire/police) in process
- Evaluate need for community services, fire/police stations, libraries and community centers
- Seek opportunities to acquire sites as they become available consider leaseback options until needed

Implementation – First Five Years

- Build innovation district programming
 - Scale up the Maryland Innovation Center and pursue the development of an Innovation Hub
- Establish new zoning structure and design and development standards
 - Amend housing allocation chart after rezoning
- Plan for and finance infrastructure improvements
- Evaluate transportation/site access improvements along MD-175
- Establish all entities, anchors and organizations needed to facilitate redevelopment, plan for road network construction and management of public spaces
 - Entities could include BID, programming entity, expanded MIC, anchor institution
- Seek opportunities to acquire sites suitable for future County public infrastructure needs, such as schools, libraries, fire/police, etc.





Next Steps

- Public comment period ends on July 8th
- Planning Board Public Hearing on Legislative Draft (targeted for August)
- Council Adoption Process (targeted for September)

Questions?

